

MARKET ROUNDUP

22 Apr, 2025



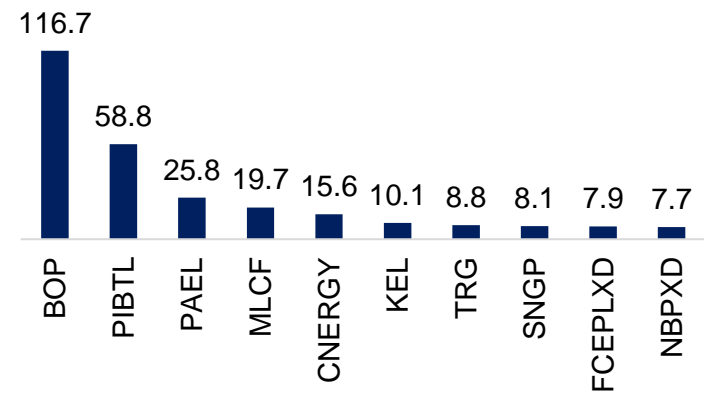
KSE-100 closes at 118,430 up 47 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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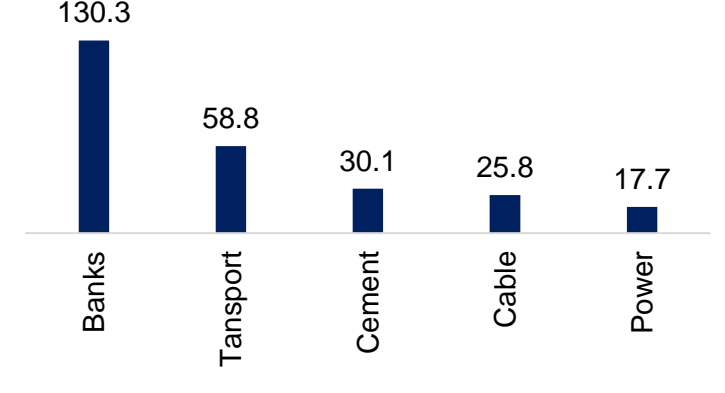
118,430 0.04% 73,873 -0.13% 36,403 0.02% 178,899 -0.29%

- The equity market opened on a positive note but was unable to maintain its momentum throughout the session. The KSE-100 Index experienced significant intraday volatility, fluctuating between a low of 118,162 points and a high of 119,217 points, before settling at 118,430 points—marking a modest gain of 47 points. Trading activity remained strong, with a total volume of 353 million shares and a traded value of PKR 20.8 billion.
- Key contributors to the index's upward movement included FFC (4.7%, 474 points), ENGROH (2.1%, 113 points), HMB (5.8%, 81 points), AGP (7.3%, 40 points), and ALTH (5.5%, 25 points). In terms of volume, BOP and PIBTL led the market with 116.6 million and 58.8 million shares traded, respectively.
- Investor interest was predominantly seen in the Fertilizer sector, while the Exploration & Production (E&P) segment saw mixed sentiment. Meanwhile, profit-taking was evident in the Banking and Cement sectors.
- Although the index was trading higher during the early part of the session—briefly crossing the 119,000 mark—profit-taking emerged at those levels. Looking ahead, we expect the market to remain volatile, with price movements influenced by upcoming financial results. Investors are encouraged to focus on fundamentally strong and resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and solid growth potential.

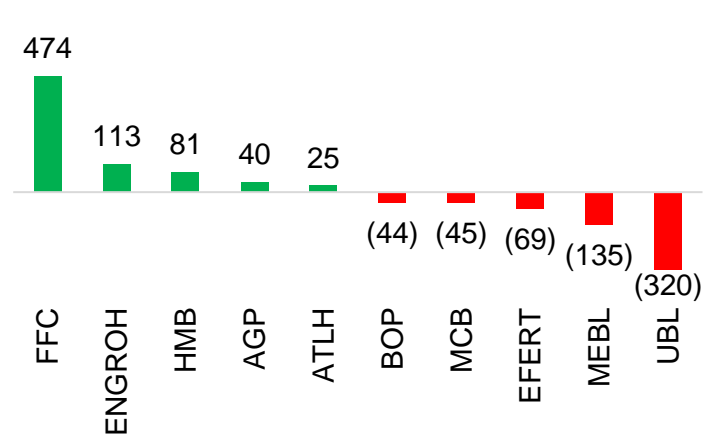
Most Active Stocks (Vol. mn shares)



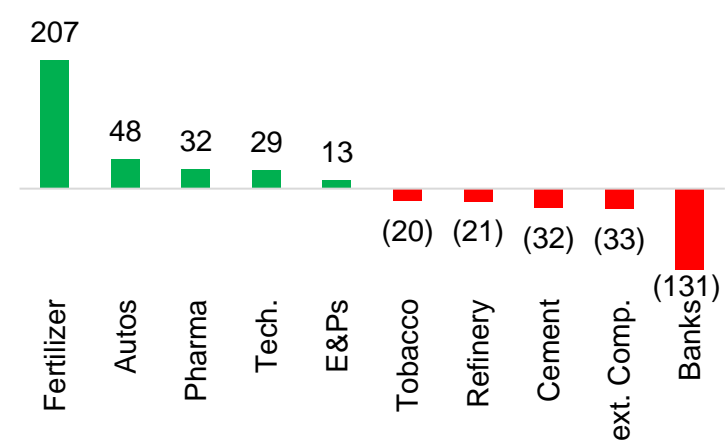
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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